The Zwicky Transient Facility (ZTF) AAS Meeting, Grapevine, Texas January 3, 2017

I. WELCOME BY SHRI KULKARNI

Era of Time Domain Astronomy (TDA)

- We are already in the era of TDA
 - CRTS, PTF, PS-1, ASAS-SN, ATLAS (and others)
 - Blanco (DEC) & Subaru (HSC)
 - MASTERS, Evryscope, Armada of Sophisticated Amateurs
- History of ZTF
 - Palomar Transient Factory (PTF; 2009-2012)
 - Intermediate PTF (2013-2016)
 - 2013: ZTF proposed for MSIP (& success!)
 - 2017: Three-year survey expected to start in ~November



Two views of ZTF

- ZTF as a stepping stone to LSST in the field of TDA (variability & transients)
 - "pre-cursor" survey(s)
 - introduce TDA methodology to the wider US community
 - use experience to guide development of tools
 - cf. LSST begins routine survey in 2022
- ZTF is a PI-led science project
 - Surveys address a broad range of both stellar & extragalactic astronomy
 - Initial surveys are now defined (more later)

ZTF: Public-private partnership

- Private
 - NCU-Taiwan, WIS-Israel, OKC-Sweden, DESY-Germany, UMd-College Park, UW-Milwaukee, UW-Seattle & Caltech
- Public (NSFI, MSIP grant)
 - Principal Investigator: S. R. Kulkarni
 - Project Scientist: Eric Bellm
 - Co-ls:
 - R. Dekany (Project Manager)
 - G. Helou (IPAC Data Center)
 - T. Prince (Galactic Plane, Solar System)
 - B. Penprase (EPO)

Resources, Data Center & CSAC

• Allocation of resources (P48)

- 40% MSIP, 40% Partnership, 20% Caltech

- IPAC serves as the Data Center for all ZTF data
- Community Science Advisory Committee
 - Ridgway (Chair), Agueros, Boroson, Frail, Gehrels, Juric, Kollmeir, Pinsonneault, Shafter, Szkody
- Visit

http://www.ptf.caltech.edu/page/ztf_msip



S. Kulkarni

PI

E. Bellm Project Scientist





II. WELCOME BY STEPHEN RIDGWAY

The ZTF Community Science Advisory Committee		
Steve Ridgway (Chair)	Mario Juric	
Marcel Agueros	Juna Kollmeier	
Todd Boroson	Marc Pinsonneault	
Dale Frail	Allen Shafter	
Neil Gehrels	Paula Szkody	

Today's Agenda and Schedule		
1:05	Stats, Status, and Schedule [Eric; 20 minutes + 10 minutes discussion]	
1:35	Public Surveys [Shri: 25+10 minutes]	
2:10	Planned Public Data Products [Eric; 10 + 15]	
2:35	Concerns & Opportunities [Shri; 15 + 10]	
3:00	Refreshments [30 minutes]	
3:30	Open Discussion [Ridgway; 30 minutes]	
4:00	Demonstration & Early Peek at ZTF Data Center [Eric; 20 minutes]	
4:20	Optional: self-organized breakout discussions (meet ZTF team members to explore collaborations or understand opportunities) [all; remaining period]	

http://www.ptf.caltech.edu/page/ztf_msip

III. ZTF STATS, STATUS, AND SCHEDULE: ERIC BELLM

The PTF survey family has three phases.

PTF yesterday The Palomar Transient Factory (2009-2012) General synoptic transient survey

iPTF today

Intermediate Palomar Transient Factory (2013-2017)

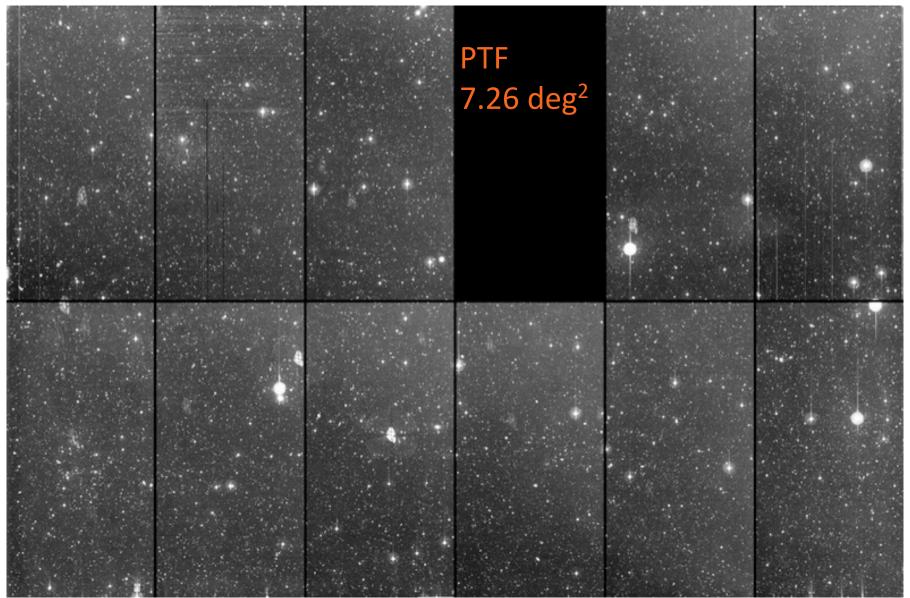
Focused mini-surveys

ZTF *tomorrow* new 47 deg² The Zwicky Transient Facility camera (2017-2020) High-cadence, wide-area survey

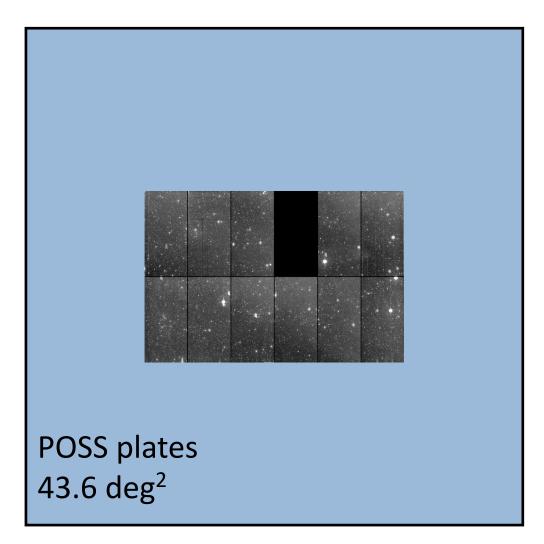




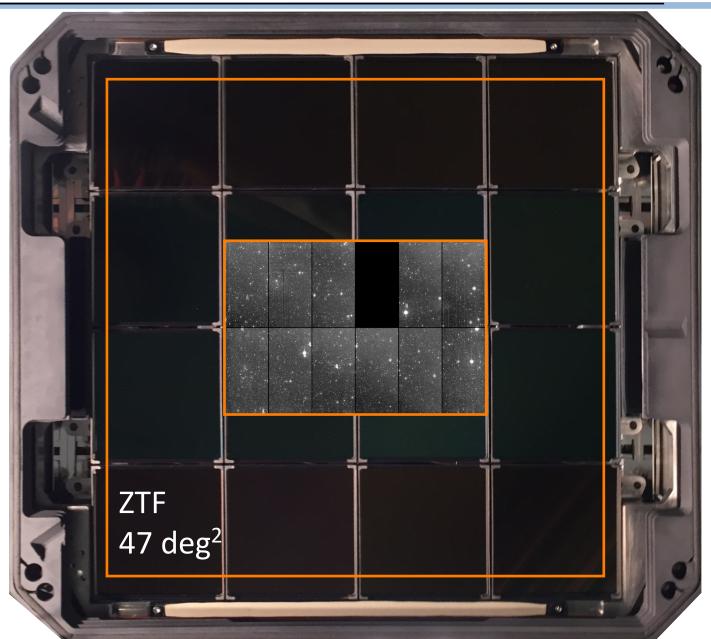
ZTF's new camera will fill the P48 focal plane.



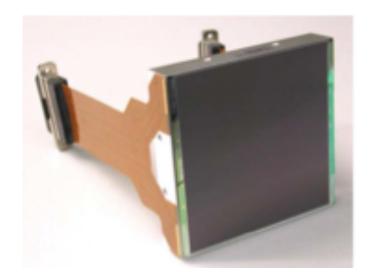
ZTF's new camera will fill the P48 focal plane.



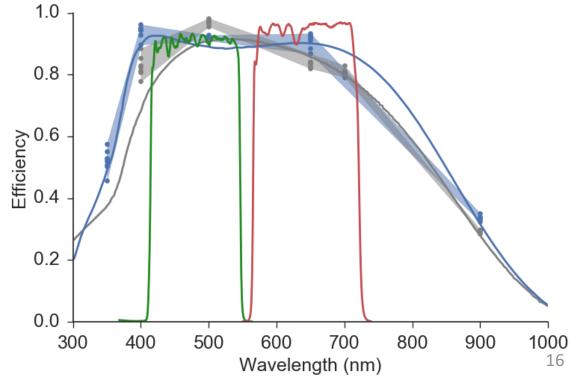
ZTF's new camera will fill the P48 focal plane.



Affordable wafer-scale CCDs make ZTF possible.



e2v		
dimension	9.2 x 9.2 cm	
pixels	6.1k x 6.1k	
pixel size	15 micron	
pixel scale	1"/pixel	
outputs	4	



Moore's Law reduces overhead.





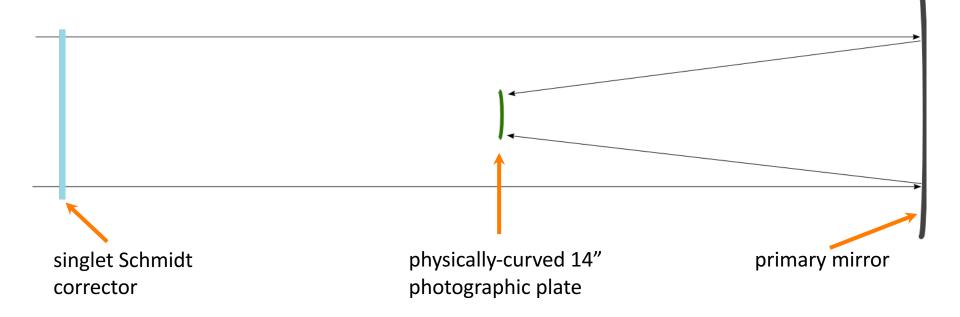
PTF

2000-era Leach Gen-II controller 36 second readout of 96 Mpx

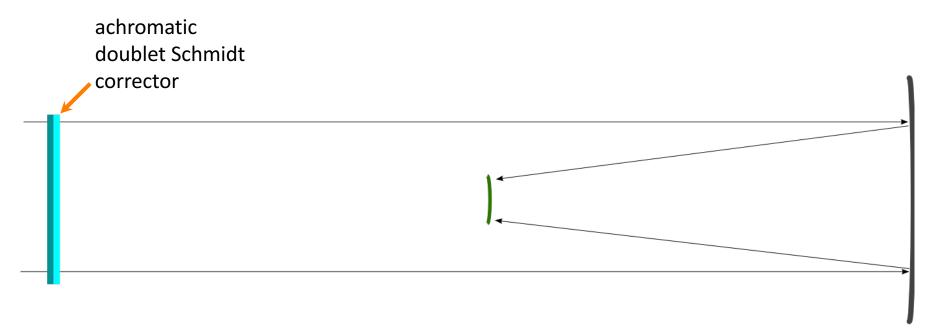
ZTF

modern STA Archon controller 10 second readout of 576 Mpx

P48 used a basic Schmidt configuration for the first Palomar Sky Survey.



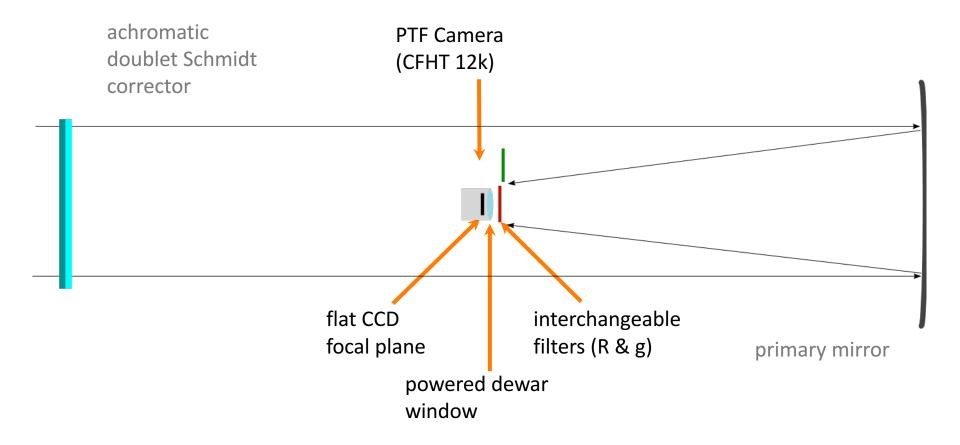
The second Sky Survey added a doublet corrector.



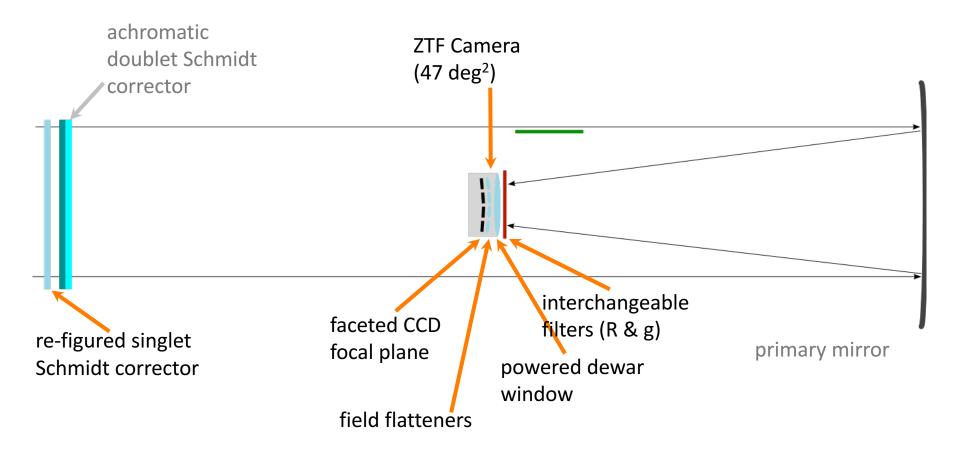
physically-curved 14" photographic plate

primary mirror

PTF replaced the plates with a CCD camera.

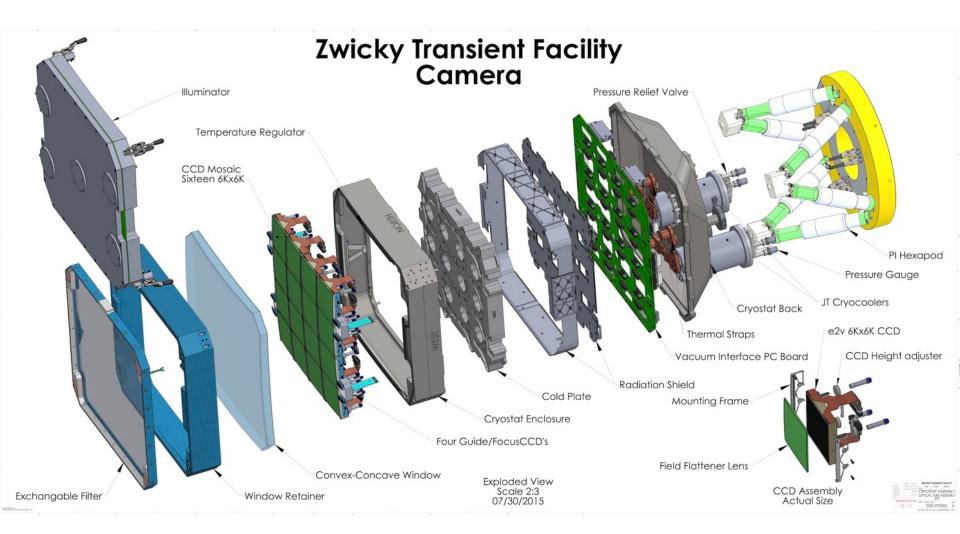


New optics enable ZTF's unprecedented field of view.



camera & filter optics fabricated; corrector plate in production 21

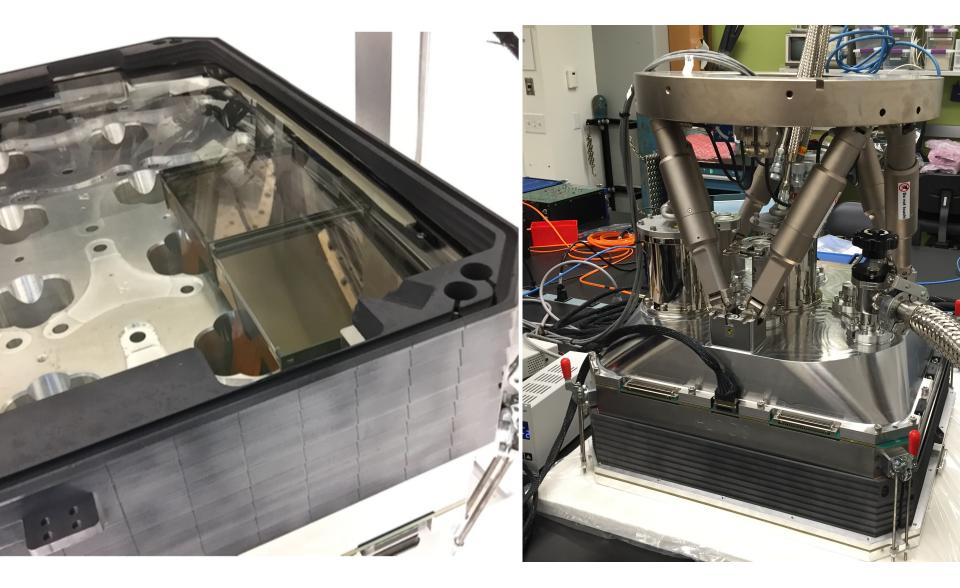
The ZTF cryostat is compact.



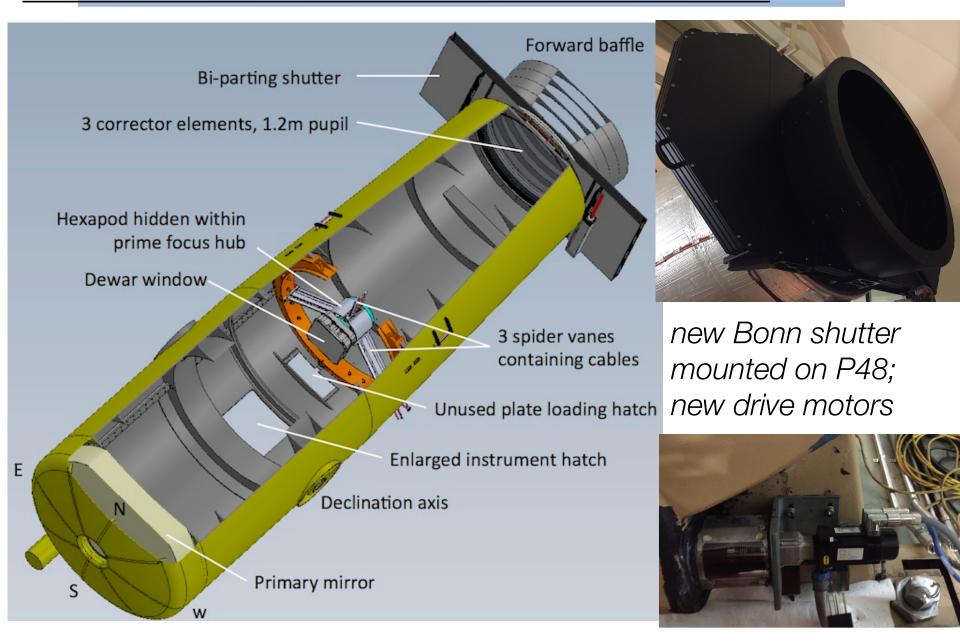
CCDs loaded, full system testing in progress

conceptual design: LBNL detailed design: Caltech

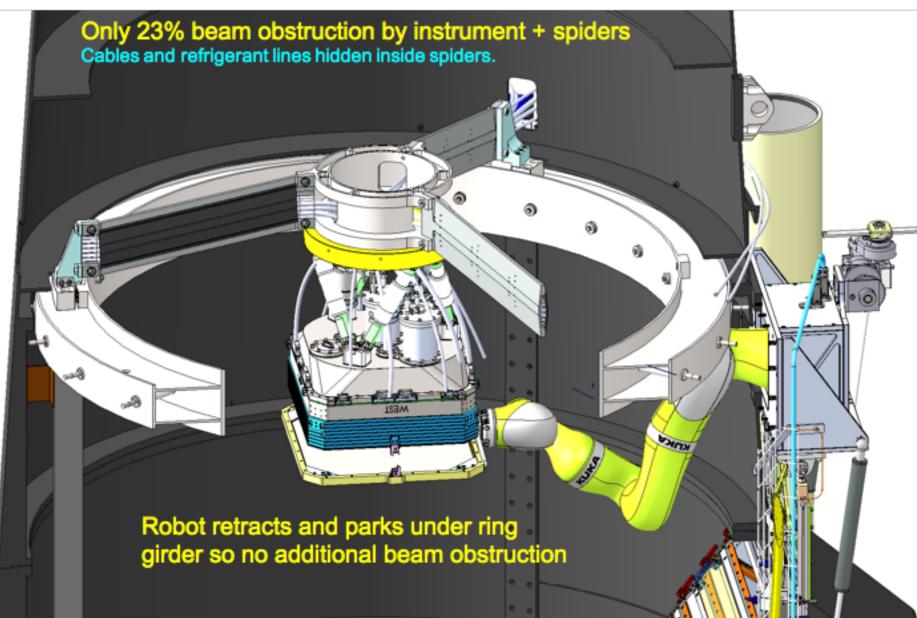
CCD installation is complete and testing is in progress.



P48 upgrades will ensure robust operation.



ZTF will use a commercial robotic arm to exchange filters.



ZTF will survey an order of magnitude faster than PTF.

	PTF	ZTF
Active Area	7.26 deg ²	47 deg ²
Overhead Time	46 sec	<15 sec
Optimal Exposure Time	60 sec	30 sec
Relative Areal Survey Rate	1x	15.0x
Relative Volumetric Survey Rate	1x	12.3x

Existing PTF camera

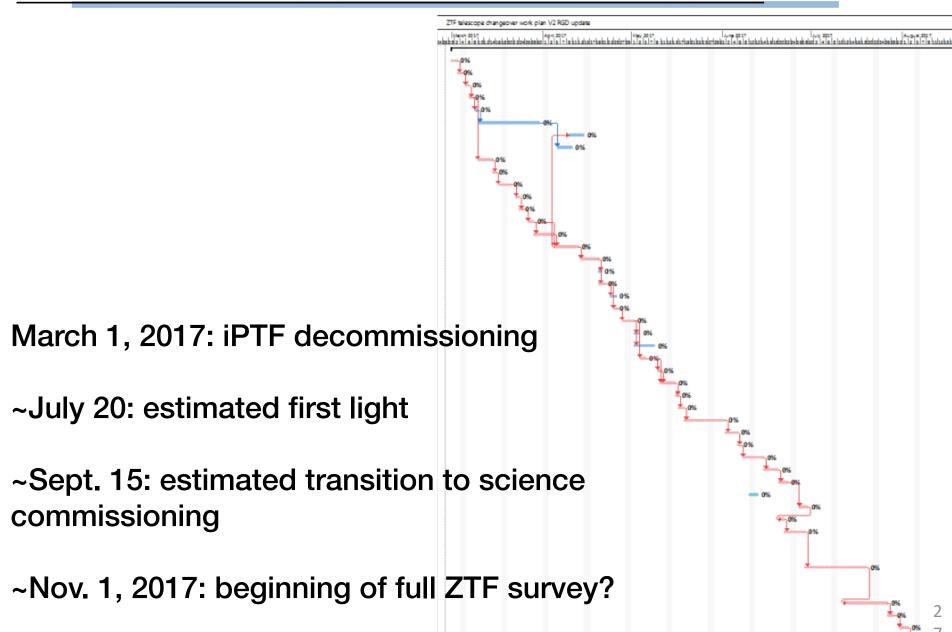
MOSAIC 12k

3750 deg²/hour ⇒ 3π survey in 8 hours **>250 observations/field/year** for uniform survey

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New ZTF camera: 16 6k x 6k e2v CCDs

ZTF goes on sky in 2017.



The Amazing ZTF Development Team

Observing System - Caltech

 Roger Smith – Observing System Lead Richard Dekany – Project Manager Eric Bellm - Project Scientist Justin Belicki – Électronics John Cromer – Instrument Software Alex Delacroix – Cryo & FPA Mechanical Gina Duggan – FPA Metrology Michael Feeney - Cryo & P48 Mechanical David Hale – Camera & Filter Exchanger Software Steve Kaye – VIB & Detector Testing Thomas Kupfer – Ops Planning Peter Mao – Detector Test Automation Jennifer Milburn – Autoguider Software Patrick Murphy – Electronics & Cryo Reston Nash – Exchanger Mechanical Michael Porter – Filter Exchanger Lead Dan Reiley – Optics Lead Reed Riddle - Software Lead James Wincentsen – ZTF Documentation

Jeff Zolkower – P48 Chief Engineer Bruce Baker – P48 Supervisor Tom Barlow – P48 Operations John Henning – P48 TCS Dan McKenna – P48 Telescope Engineering Victor Tapia – P48 Engineering Richard Walters – P48 Operations

Observing System - DESY

 Klaus Reif – Shutter Lead Philipp Mueller – Systems Engineering Martin Polder - Mechanical

Data System

 Frank Masci – Data System Lead Ron Beck – Pipeline Operations Lee Bennett – Systems Engineering Imel David – IPAC Manager Steve Groom – Archive Architect George Helou – IPAC Director Ed Jackson – Database Mngt Russ Laher – Pipeline Infrastructure; Ingest; Test Ben Rusholme – Data xfre; Pipeline; Config. Mngt David Shupe – Source Matching; Astrometry Jason Surace – Image Simulation; Data Analysis Lin Yan – Marshal Planning & Summer School

Education and Public Outreach

 Andy Boden – E/PO Lead and HPWREN Bryan Penprase – Undergraduate Education

Shri Kulkarni, Principal Investigator & Eric Bellm, Project Scientist

IV. ZTF PUBLIC SURVEYS: S. KULKARNI

MSIP Survey

- Celestial Cinematography (CC)
 - cover large fraction of night sky every 3 nights (15 kilo deg²)
 - g & R separated by \sim 1 hour
- Galactic Plane Sweep (GPS)
 - g & R every night, +/- 6° along the Galactic equator
- At the end of first 12 months of routine survey (~early 2019):
 - By this time data from commissioning and early survey will be available to the community
 - Performance of image differencing and Galactic Plane photometry will be better understood
- Review the status of TDA field, devise new surveys, consult CSAC & ZTF Board and put in effect new surveys

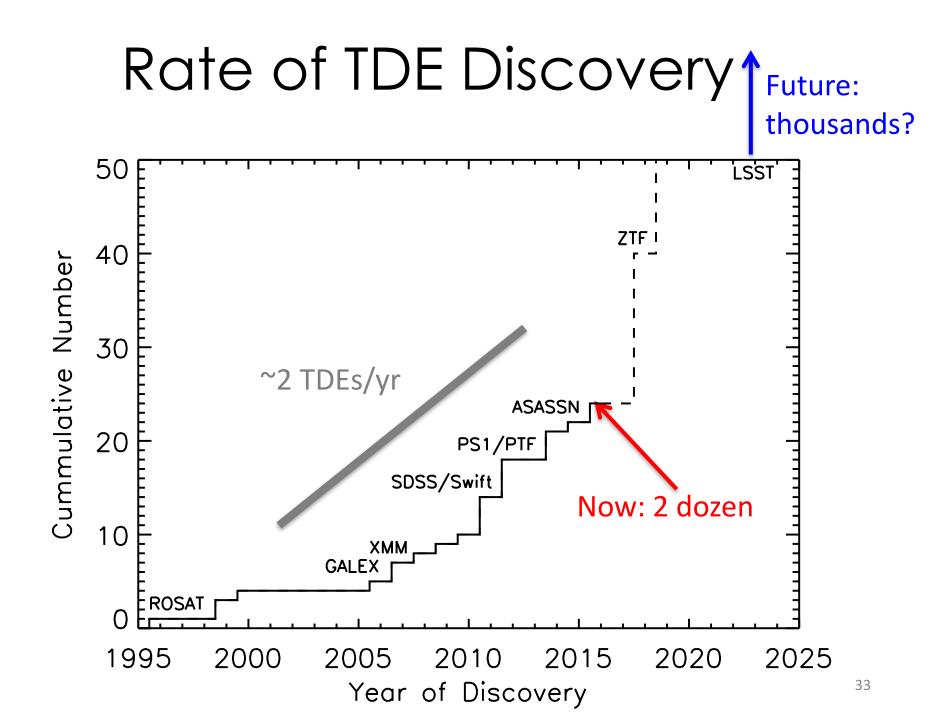
Celestial Cinematography: Exemplars

- Local Volume Supernova Survey
- A complete census of Tidal Disruption Events
- Low redshift Super-luminous supernovae (& star formation history)
- Merger events in the local Universe
- Precision Type Ia cosmology for z<0.12
 - Largest errors at lowest redshift!

Suvi Gezari

(University of Maryland)

TDE SCIENCE WITH ZTF MSIP



ZTF is a Game Changer for TDE Science

ZTF will be the first survey to provide a statistical sample of TDEs

> This sample of 20 TDEs per year will enable:

- studies of rates as a function of host galaxy properties and redshift
- well-sampled light curves (on the rise to peak) to be used to probe black hole masses in normal (inactive) galaxies
- The search for rare events like TDEs around IMBHs, spinning SMBHs, binary SMBHs, recoiling SMBHs

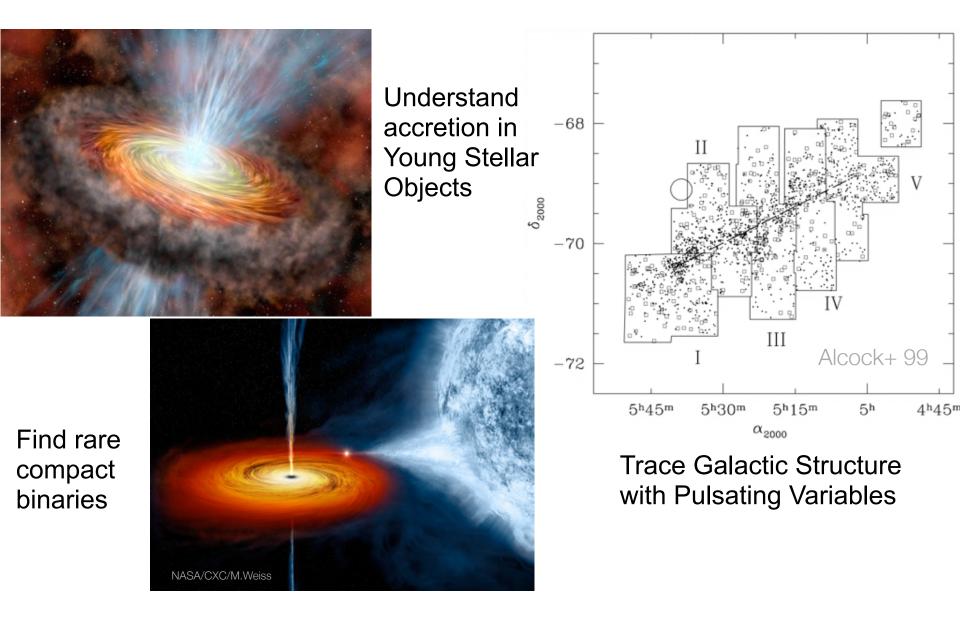
With a systematic study of nuclear transients, **expect** to detect **unexpected** phenomena associated with SMBHs!

Thomas Kupfer

(Caltech)

GALACTIC PLANE SURVEY

Variability studies in the Galaxy opens new science



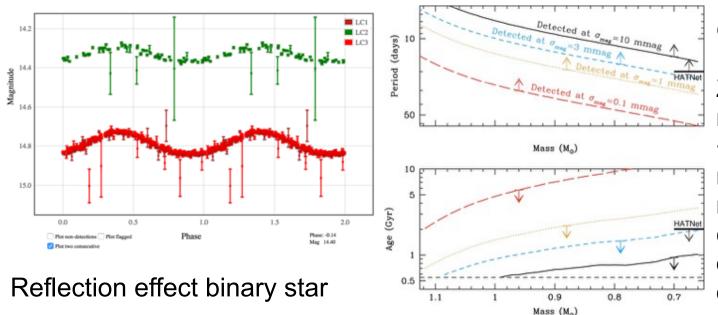
plus: gyrochronology, microlensing, M dwarf flares, rare stellar variables...

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Variables in the Galactic Plane

- Galactic Plane generates more attention (e.g. PanSTARRS, Gaia, EGAPS)
 - However, time domain variability data in the Galactic Plane limited
- For the first time, ZTF will provide about >150 in g+r per year in the Plane
- This will allow to discover a large number of periodic/aperiodic variable objects with periods of hours up to months/years e.g.
 - Census of variable stars in the Galaxy (binary evolution)
 - Gyrochronoloy: Rotation periods of stars
 - · Long period variables (e.g. Cepheids)
- g+r will allow for to search for color dependent variability (e.g. reflection effect)

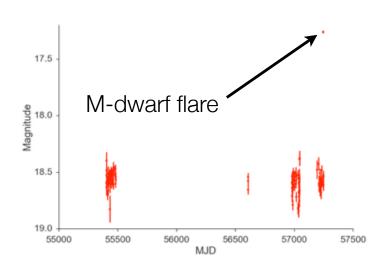


Gyrochronology:

ZTF period measurements of < 1.5 Gyr dwarfs will refine period/age relationships in clusters, test theories of disk migration dynamics ³⁷

Transients in the Galactic Plane

- Typical Galactic transients are dwarf novae, flaring stars
 - last for hours days
- With a nightly g+r survey in the Galactic Plane we will be able to detect every individual transient in the Plane
 - Possibility to find rare events, e.g. stellar mergers, Galactic Novae, common envelope events
 - g+r allows for immediate identification by colors
 - dwarf novae, flaring stars are blue
 - stellar mergers, common envelope events are red



17.0 17.5 18.0 CV outburst 18.5 Magnitude Magnitude Magnitude 20.0 20.5 21.0 21.5 55000 55500 56000 56500 57000 57500 MJD

Flare star discovered by iPTF

V. ZTF PUBLIC DATA PRODUCTS: E. BELLM

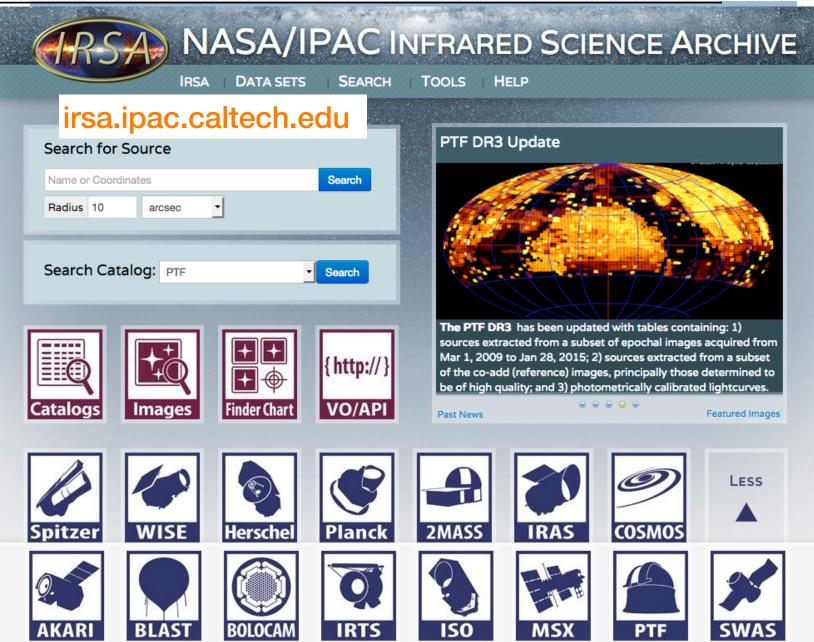
Raw and processed images

PSF and aperture catalogs

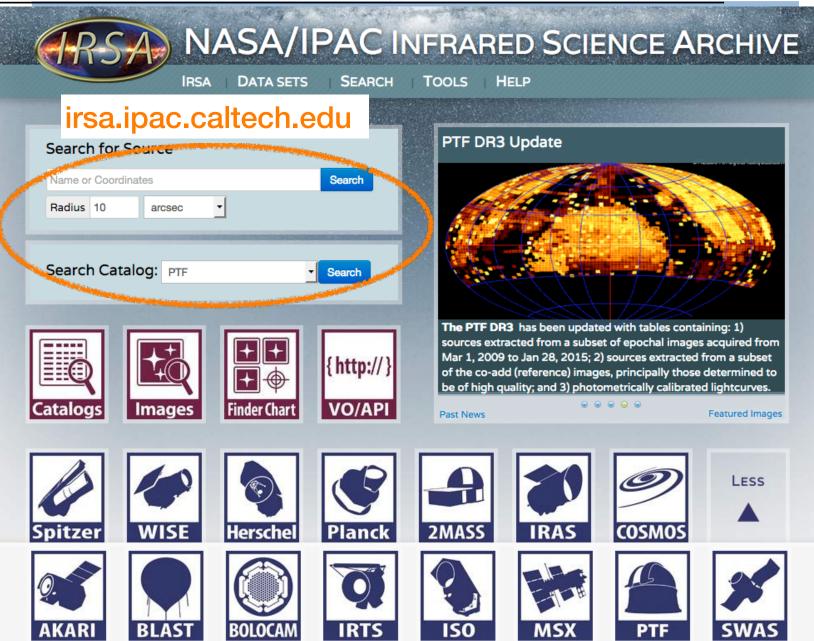
Relative-photometry-corrected lightcurves from catalogs

Image difference alerts from public surveys

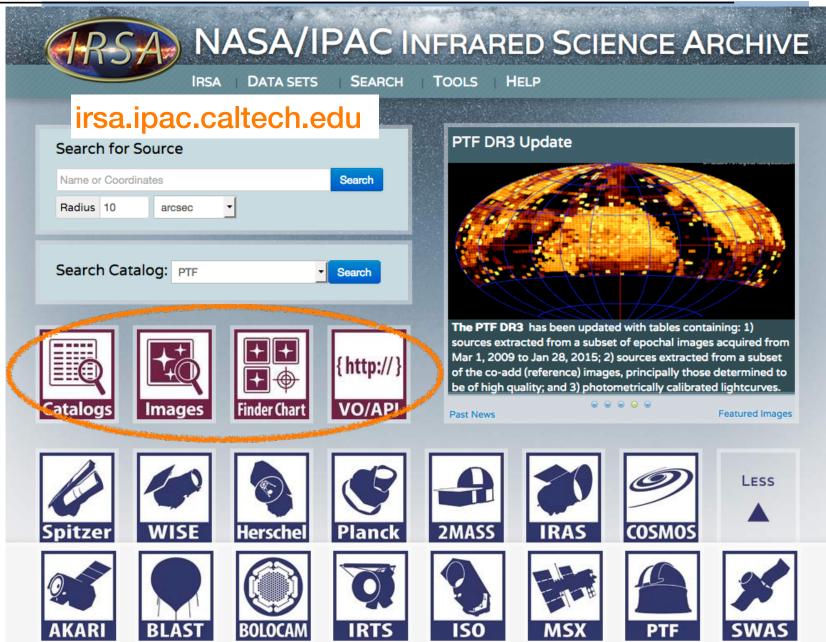
Summer schools

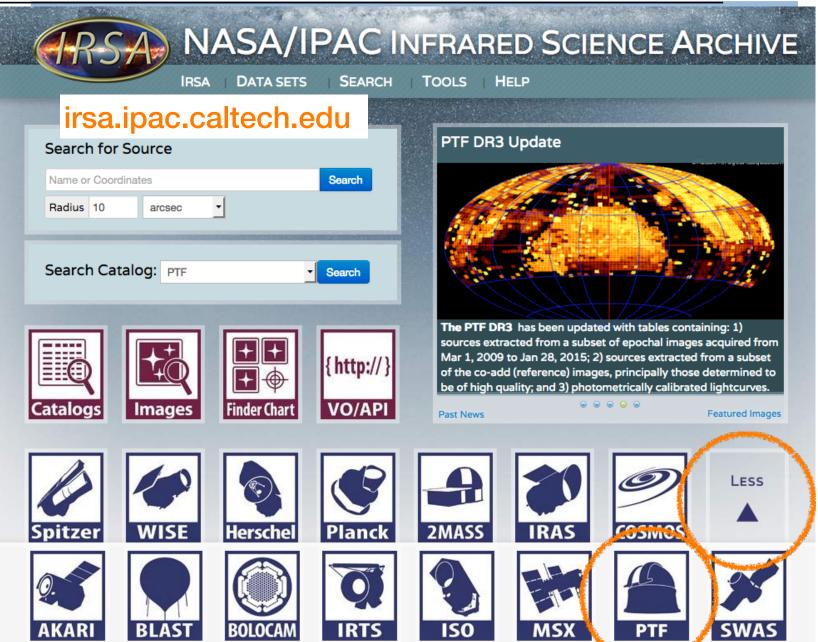


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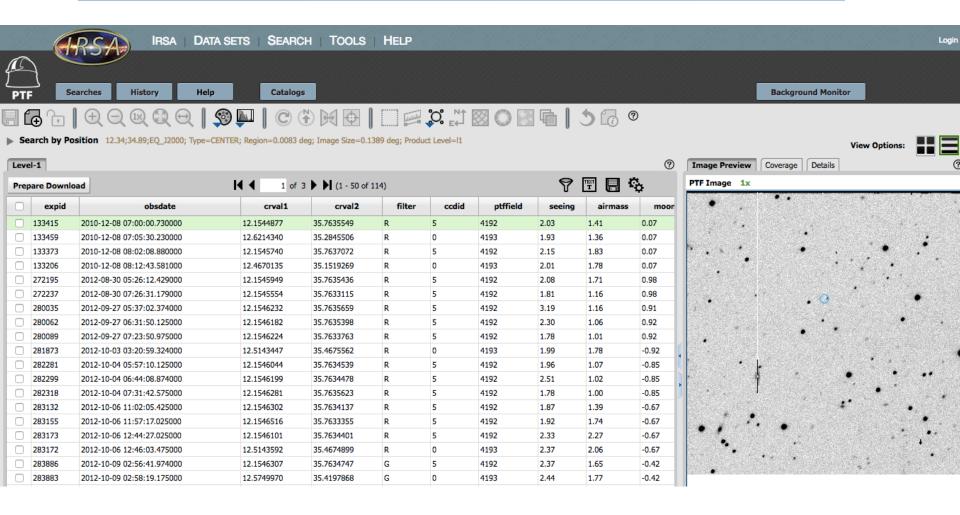
The image search service enables direct access to processed images and epochal catalogs.

irsa.ipac.caltech.edu/applications/ptf/

Search by Position

Image Searches • Search by Position	Single Object Multi-Object				
<u>Search by PTF Field ID</u> <u>Solar System Object/Orbit</u>	Name or Position: Try NED then Simbad ♀ Examples: 'm81' 'ngc 13' '12.34 34.89' '46.53, -0.251 gal' '19h17m32s 11d58m02s equ j2000' '12.3, 8.5 b1950'				
	Example for PTF name resolver: 10fqs, 09ab				
	Search Type (Region Intersection):	Image contains target			
	Search Region (Square) Size:	30 Arc Seconds ᅌ			
	Return Image Size (leave blank for full images):	500 Arc Seconds ᅌ			
	Return only the most centered image containing the target:	O No ○ Yes			
	Data Product Level: 🗸 Level-1 Single Exposure 🗌 Level-2 Coadd				
	Optional search constraints				
	Search Clear	0			

The image search service enables direct access to processed images and epochal catalogs.



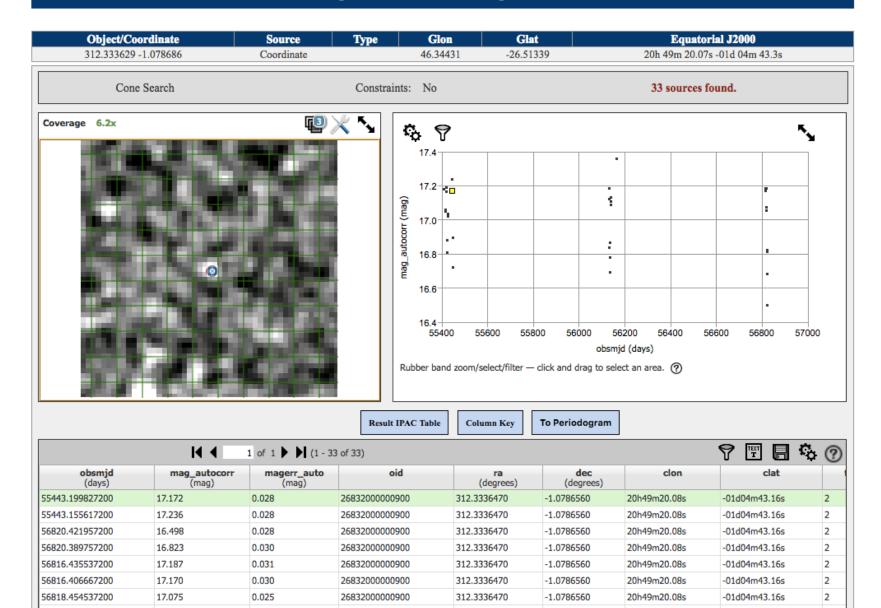
Starting with PTF DR3 and continuing with ZTF, IRSA is providing a lightcurve query service.

PTF Lightcurve Table					
powered by Gator					
Quick Guide Tutorial Catalog List Process Monitor Program Interface					
	Run Query Restore Last Query Selection Reset				
C	Single Object Search O Multi-Object Search O All Sky Search				
	SPATIAL CONSTRAINTS				
<u>Coordinate or</u> <u>Object Name:</u> Search Method	Examples: <u>NGC6240</u> <u>312.333629 -1.078686</u> <u>20h 48m 33.35s -01d 05m 19.2s</u> <u>46.44424 -26.44446 ga</u>				
Object Name:	Examples: <u>NGC6240</u> <u>312.333629 -1.078686</u> <u>20h 48m 33.35s -01d 05m 19.2s</u> <u>46.44424 -26.44446 ga</u>				
Object Name: Search Method	Examples: NGC6240 312.333629 -1.078686 20h 48m 33.35s -01d 05m 19.2s 46.44424 -26.44446 ga I (choose one): Radius 10 arcsec O PA Axial Ratio				

see http://www.ptf.caltech.edu/page/lcdb

Starting with PTF DR3 and continuing with ZTF, IRSA is providing a lightcurve query service.

Catalog Search Result for PTF Lightcurve Table



The lightcurve database can be queried by API.

<pre>In [1]: from astroquery.irsa import Irsa : from astropy.coordinates import SkyCoord : import astropy.units as u :</pre>							
<pre>: Irsa.query_region(coordinates=SkyCoord('08:22:17.19 +21:37:38.1', : unit=(u.hourangle,u.deg)),catalog='ptf_lightcurves',radius=1.5*u.arcsec)</pre>							
: Out[1]:							
<table masked="True</td"><td>length=10></td><td></td><td></td><td></td><td></td></table>	length=10>						
obsmjd	mag_autocorr	magerr_auto	• • •	angle	id		
days	mag	mag	• • •	deg			
float64	float64	float64	•••	float64	object		
55591.424737200003	19.503	0.17199999999999999999	•••	12.741400000000000	0		
55591.298507200001		0.218		12.741400000000000	1		
55591.406387199997	19.4379999999999999	0.1710000000000000		12.741400000000000	2		
55591.253597199997	18.5919999999999999	0.16	• • •	12.741400000000001	3		
55591.268347199999	18.68700000000000	0.16	• • •	12.74140000000000	4		
55591.220597200001	18.30999999999999999	0.159	• • •	12.74140000000000	5		
55591.234247200002	18.4149999999999999	0.159	• • •	12.74140000000000	6		
55591.4401172		0.176999999999999999	• • •		7		
		0.16600000000000001			8		
55591.267257200001	18.57400000000002	0.16700000000000001	• • •	32.199841999999997	9		

Public survey alerts are intended to emulate LSST's.

PTF: 4 x 10⁴ events/night
ZTF: 3 x 10⁵ events/night
LSST: 2 x 10⁶ events/night

VOEvent stream with cutouts, cone search history, metrics: will emulate <u>Is.st/dpdd</u> as far as possible

will feed to prototype brokers e.g., $ZTF \rightarrow ANTARES \rightarrow LCOGT$

other useful interfaces are envisioned but not yet funded



MSIP funding provides access to PTF, iPTF, & ZTF data.

 2015: Complete PTF archive released (PTF DR2) see <u>http://www.ptf.caltech.edu/page/data_access</u>
 September 1, 2016: Initial release of iPTF data (PTF DR3)
 December 1, 2016: lightcurve interface released

2017: ZTF first light & commissioning March 1: iPTF decommissioning ~July 20: estimated first light ~Sept. 15: estimated transition to science commissioning. formal survey starts ~November

What was stated in 2014 proposal:

2018: All-sky reference building for public surveys.

End of year: First ZTF data release (images, catalogs, lightcurves). 2019: Photometric alerts from public surveys; regular catalog releases. 2020: Transient alerts from public surveys. Final data releases. *We intend to do better! See next slide.* reference image building

new Real/Bogus system to filter junk

requires time to bootstrap real transient detections with new camera performance will depend strongly on characteristics of new camera and image subtraction pipelines!

building alert production service that can handle actual number of candidates coming through Real/Bogus

Accepted MSIP schedule had:

photometric alerts beginning in second full survey year. image differencing alerts start of third full survey year. We intend to accelerate the image differencing alerts into the first survey year but cannot guarantee a schedule until we see the actual behavior of the camera on-sky. Stream needs to be reliable!

Yearly ZTF summer schools introduce young researchers to time-domain methods.



CONCERNS & OPPORTUNITIES: S. KULKARNI

TDA: A Rapidly Evolving Field

- The landscape has changed since September 2013 (when we submitted phase I for MSIP)
- Now: Quality Image differencing, ML filtering is routine
- Progress in methodology (PTFIDE, ZOGY, other surveys) have lead to increased expectations for any TDA survey (including ZTF)

Data processing at IPAC

- All data (partnership, MSIP, Caltech) will be processed identically at IPAC
- We are not serving raw nor processed data outside IPAC (other than the scheduled releases)
- We are serving a number of products to all parties (but which have different proprietary restrictions)
 - Photometric products (goal: next day)
 - Image differencing alerts (goal: same night)
 - Light Curves (leisurely and released end of semester)

Overview of Data processing (Transients)

- PRELIMINARY (not including MOPS, TOO)
- Layer 1: Stream of candidates, estimated 3x10⁵/night (estimated) cadenced at 10 min (goal)
- Layer 2 (characterizing, filtering):
 - Star-galaxy separation
 - Contextual filters (spatial: catalogs)
 - Temporal filters
- Event flux is now reduced
 - Maintain history of events (-30 days/photometry & stamps)
 - Pass tagged events + history to user groups who will update their Marshal(s)
- Problem: Layer 2 is not yet fully specified
- Solution: Study and specify the scope (and then estimate resources needed)

UNFUNDED BUT NEEDED TOOLS & FACILITIES

RealBogus

- RealBogus
 - Needs to be trained (collect data, identify real transients, train, implement, verify)
 - Needs to be re-trained if pipeline is changed
 - Sustained manpower is needed for all these activities throughout the project
- Problem: Does our base operation cover this level of sustained manpower?
- Solution: Figure out the scope and then seek additional funding if needed

Light Curves for GP Survey(s)

- Image differencing (PTFIDE) produces reliable light curves in crowded regions
- Problem: MSIP mandate for producing GP light curves, but design assumed DAOphot (PSF) photometry rather than image differencing
- Current situation in iPTF
 - Unable to routinely produce reliable light curves for Galactic Plane, especially dense regions (astrometry)
 - As a result limited science productivity in the iPTF era
- What is needed?
 - Needs an industrial strength pipeline & machinery
 - Image differencing light curve data base
 - Need manpower to verify the quality of light curves from dense regions
- Solution:
 - UW perhaps may be interested in database
 - Review IPAC load (transients, GP) & find funds

Photometric Alerts

 Great value for Galactic science in issuing photometric alerts

Can potentially invigorate CV science

- Input Catalog Service can add value to ZTF
 - e.g. states of X-ray binaries, FU Ori
 - cf. ASAS-SN CV patrol
- Issue dedicated VOEvent stream
 - Need funding (optimistic of a philanthropic gift)

Co-addition

- TDA on co-added images was not included in the original vision for PTF, iPTF or ZTF. However, there are big gains for a variety of projects by processing "co-adds" (over a night, over a week)
- This is not a technical problem
- It is a funding problem

Tools (urgently) needed by TDA users

- After data are delivered the most basic tool is a "Marshal" to aggregate all data for one's collections of transients
 - Major TDA groups have this tool (e.g. SNEX, DECAM)
 - Other efforts aimed at open source tools are under away
- "Broker" services
 - Filtering of events upstream (so that user receives optimally filtered event streams)
 - Work in progress (e.g. ANTARES at NOAO/UA)

Facilitating Followup by community

- A joint ZTF-LCO workshop (summer/TBD) to bring together developers and interested users (both neophyte, novice and experts)
- Get ready for follow up!
 - ~November 2017, start of surveys
 - 2018A:
 - Work out kinks in reference image build up
 - Priority to reference imaging
 - Train RealBogus to yield reliably candidates (low false positive)
 - Slow stream of alerts (no promises)
 - 2018B, 2019A: CC & GP survey
 - Expect routine operations
 - Good semester for vigorous follow up
 - Reminder: deadline for NOAO is March & September

Keep abreast

 The primary point for status, data access, white papers & performance is the ZTF website

<u>http://www.ptf.caltech.edu/ztf</u>

 Feel free to talk to Eric or Shri or members of the CSAC

Keep abreast

- The primary point for status, data access, white papers & performance is the ZTF website
- CSAC members:
 - * (rotating after AAS),

The ZTF Community Science Advisory Committee					
Steve Ridgway (Chair)	Mario Juric				
Marcel Agueros 🔶	Juna Kollmeier				
Todd Boroson	Marc Pinsonneault				
Dale Frail *	Allen Shafter *				
Neil Gehrels 🔶	Paula Szkody 🔶				

http://www.ptf.caltech.edu/page/ztf_msip